

NOTICE OF PROPOSED PAYMENT

FOR REDEMPTION OF OWN

<< Name of Company >>, registration number << registration number >>, whose registered office is at << address >> hereby gives notice in accordance with section 719 of the Companies Act 2006 that, pursuant to a special resolution dated << date >>, the shareholders of the company have approved a payment out of capital for the redemption of << number of shares >> of its own shares.

>>, whose registered office is at << address >> hereby gives notice in accordance with section 719 of the Companies Act 2006 that, pursuant to a special resolution dated << date >>, the shareholders of the company have approved a payment out of capital for the redemption of << number of shares >> of its own shares.

The amount of the permissible capital payment is << amount >>.

<< amount >>.

The Directors' Statement and Audited Financial Statements for the year ending << date >> 2006 are available for inspection at << address >>.

The Directors' Statement and Audited Financial Statements for the year ending << date >> 2006 are available for inspection at << address >> in accordance with section 714 of the Companies Act 2006. The Company as stated above.

Any creditor of the Company may apply to the court within 14 days of the date of the said special resolution and section 721 of the Companies Act 2006 for an order preventing the payment.

Any creditor of the Company may apply to the court within 14 days of the date of the said special resolution and section 721 of the Companies Act 2006 for an order preventing the payment.

<< Name of Company Secretary >>

Company Secretary

For and on behalf of << Company Name >>

<< Date of Notice >>

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